

YHI INTERNATIONAL LIMITED

(Company No: 200007455H)
(Incorporated in the Republic of Singapore on 26 August 2000)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of the Company will be held at No. 2 Pandan Road Singapore 609254 on Wednesday, 26 January 2005 at 9.30 a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolutions:

ORDINARY RESOLUTION

1. THAT every one (1) ordinary share of S\$0.20 in the authorised and issued and paid-up share capital of the Company be divided into two (2) ordinary shares of S\$0.10 each (the "Share Split");

SPECIAL RESOLUTION

2. THAT:

Subject to and contingent upon the passing of resolution 1 above, and subject to the approval of the SGX-ST and shareholders' approval, Clause 5 of the Memorandum of Association of the Company be and is hereby amended to read as follows:

"The authorised share capital of the Company is S\$100,000,000 divided into 1,000,000,000 ordinary shares of S\$0.10 each and the Company shall have the power to increase or reduce the capital to consolidate or subdivide the shares into shares of larger or smaller amounts and to issue all or any part of the original or any additional capital as fully paid or partly paid shares and with any special or preferential rights or privileges or subject to any special terms or conditions and either with or without any special designation and also from time to time alter, modify, commute, abrogate or deal with any such rights, privileges, terms, conditions or designations in accordance with the regulations for the time being of the Company."

By Order of the Board

TAY TIAN HOE RICHARD
MANAGING DIRECTOR
30 December 2004

Notes:

1. A member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. The instrument appointing the proxy must be lodged at the registered office of the Company at No. 2 Pandan Road Singapore 609254 not less than 48 hours before the time appointed for the Extraordinary General Meeting.

Notice to Books Closure:

Subject to the approval of the Shareholders at the EGM, the Transfer Book and the Register of Members of the Company will be closed at the close of market on 3 February 2005 for the purpose of determining the shareholders who hold any existing shares of S\$0.20 each and which are each to be subdivided into shares of \$0.10 each pursuant to the Share Split. Accordingly, all duly completed and stamped transfer forms together with the share certificates and registration fees must be lodged with the Company's Share Registrar, Barbinder & Co. Pte Ltd at 8 Cross Street, #11-00 PWC Building, Singapore 048424 by 5.00 p.m. on 3 February 2005.